Advanced Reporting for Aptean Axis ERP

Streamlined Financial Reports for Accounting

Advanced Reporting is a powerful, user-friendly tool designed to streamline financial and operational reporting and give you a competitive edge through increased productivity and visibility. More functional than a simple general ledger (GL) report writer, Advanced Reporting for Aptean Axis ERP is a comprehensive solution for organizations that need quick and easy access to the financial data needed for critical business decisions.

Empower Your Business

With Advanced Reporting, you can easily create financial reports based on financial data within Axis ERP. Quickly drill down to transaction data, build reporting hierarchies and filters based on your GL structure, and generate reports for any period of time. Users can create graphs and dashboards, perform multi-company consolidation activities, and schedule and distribute reports.

- **Real-time integration** – Real-time integration with Progress OpenEdge allows users to easily create reports without knowledge of the OpenEdge database.
- **Complete visibility** – Drag-and-drop dashboards adapted to your personal preferences provide full visibility into your organization’s KPIs.
- **Drill-down capability** – Easily source transactions, analyze and graph data, and quickly create ad hoc reports.
- **Automated reporting** – Instantly schedule, run, and publish reports in HTML, PDF, or spreadsheet formats, and distribute them on a pre-determined schedule.

Customizable dashboards provide at-a-glance visibility to key financial metrics.
**Report Writing Made Easy**

Creating custom financial reports has never been easier, thanks to the spreadsheet-like look and feel of Advanced Reporting. Drag-and-drop dashboards can be adapted to your personal preferences and provide full visibility with easy drill-down to GL transactions. Customizable filter trees let you slice and dice financial data, and the real-time connection to the OpenEdge database ensures data is accurate and up to date.

### Key Features

- **Familiar Report Environment** - View data and create financial statements and operational reports in a familiar, Excel-like format, while avoiding the common pitfalls that spreadsheets inherently create.

- **Easy Access to KPIs** - Use simple point-and-click procedures to create KPI dashboards with graphs, charts, gauges, and reports for executives. Easily group a series of reports into a single report pack to make these KPIs readily accessible.

- **Robust, Customized Reporting** - Set reporting hierarchies based on your GL structure and generate reports for any period of time based on actual balances, budget data, statistical data, and customer/supplier activity.

- **Multi- and Cross-Company Functionality** - Consolidate and analyze data across multiple companies.

- **Operational Spheres** - Give users access to create custom reports, trend and graph customer/supplier balances, and more by using additional data taken directly from your Axis ERP database.

- **Browser Access** - View and run reports, and control user distribution within the browser - all without installing an application.

- **Unlimited Viewers/Users** - Offer unlimited viewing capabilities to your team or choose to have unlimited users, with endless dashboard and report running.

For more information on Advanced Reporting for Axis ERP, contact your account manager or email us at info@aptean.com.

Aptean provides very specific industries with very specific ERP, supply chain management, and compliance solutions. In today's fast-paced, highly competitive economy, organizations don't have time to waste forcing homegrown software, spreadsheets, and one-size-fits-all solutions to do things they were never designed to do. Aptean is on a mission to end those workarounds – with industry-specific solutions instead of generic software, expert support instead of making you go it alone, and a steady influx of new ideas instead of the status quo. For more information, visit www.aptean.com.