Advanced Reporting for Aptean Ross ERP

Streamlined Financial Reports for Accounting

Advanced Reporting is a powerful, easy-to-use tool equipped with browser access and designed to streamline financial and operational reporting to give you a competitive edge through increased productivity and visibility. More functional than a simple General Ledger (GL) report writer, Advanced Reporting for Aptean Ross ERP is a comprehensive solution for organizations that need quick and easy access to the financial data necessary for making critical business decisions.

Empower Your Business

Advanced Reporting enables you to easily create financial reports based on financial data within Ross ERP. It allows for easy drill down to source transaction data, building of reporting hierarchies and filters based on your GL structure, and generating reports for any period of time. Users can easily create graphs and dashboards, perform multi-company consolidation activities, and schedule and distribute reports.

Advanced Reporting will improve your company’s long-term performance by giving you the ability to find answers to vital business questions and empowers you to understand how your business is doing, recognize issues, and take corrective action when needed:

- **Real-Time Integration**
  Allow users to immediately create reports without requiring knowledge of your underlying database layout.

- **Drill-Down Capability**
  Easily source transactions, analyze and graph data, and quickly create ad hoc reports.

- **Simple, Intuitive Interface**
  Drag-and-drop dashboards adapted to your personal preferences provide full visibility into your organization’s KPI’s.

- **Automated Reporting**
  Instantly run reports, publish them in HTML, PDF, or spreadsheet formats, and distribute them.
Report Writing Made Easy

Creating custom financial reports has never been easier, thanks to the spreadsheet-like look and feel of the Advanced Reporting solution. Drag-and-drop dashboards can be adapted to your personal preferences and provide full visibility and ease-of-use, enabling you to drill down to GL transactions. Customizable filter trees let you slice and dice financial data, and the real-time connection to your database ensures its accuracy.

Advanced Reporting for Ross ERP allows users to import existing spreadsheets, facilitating an extensive data analysis and making your consolidation process more comprehensive and more efficient. Beyond that, the Advanced Reporting Scheduler adds convenience by automatically running and electronically distributing reports on pre-determined schedules.

Key Features

- **Familiar Report Environment** – View data and create financial statements and operational reports in a familiar Excel-like format while eliminating the common pitfalls that spreadsheets inherently create.

- **Integration with Ross** – Access real-time data pulled from Ross ERP and external spreadsheets, so you can immediately begin creating reports and graphs to trend data.

- **Easy Access to KPIs** – Create dashboards with graphs, charts, gauges, and reports using simple point-and-click procedures for executive users to view KPI’s. Also, group a series of reports into a single report pack that makes these KPIs readily accessible.

- **Robust, Customized Reporting** – Set reporting hierarchies based on your GL structure and generate reports for any period of time based on actual balances, budget data, statistical data, and customer/supplier activity.

- **Multi- and Cross-Company Functionality** – Consolidate and analyze data across multiple companies.

- **Operational Spheres** – Create custom reports, trend and graph customer/supplier balances, and more by using additional data taken directly from your Ross ERP database. Optional Premium Spheres connect to financial and manufacturing tables allowing reports on purchasing, manufacturing, and inventory data in real-time.

- **Browser Access** – View and run reports, as well as control user distribution within the browser - all without installing an application.

- **Unlimited Viewers/Users** – Offer unlimited viewing capabilities to your team or choose to have unlimited users, with endless dashboard and report running.

For more information on Advanced Reporting for Ross ERP, contact your account manager or email us at info@aptean.com.

Aptean is a global provider of mission-critical, industry-specific software solutions. Aptean’s purpose-built ERP and supply chain management solutions help address the unique challenges facing process and discrete manufacturers, distributors, and other focused organizations. Aptean’s compliance solutions are built for companies serving specific markets such as finance, healthcare, biotech and pharmaceuticals. Over 2,500 organizations in more than 20 industries across 54 countries trust Aptean’s solutions at their core to assist with running their operations. To learn more about Aptean and the markets we serve, visit www.aptean.com.